



Check List

LISTED BELOW ARE THE NECESSARY DOCUMENTATIONS
NEEDED WHEN FILING YOUR TAX RETURN

- Income Statement**
- Insurance Statements—Health and / or Life**
- Documentary evidence of your dependant(s) attending University full time**
- Certificate — *Individual Registered Retirement Savings Plan***
- Certificate of Shares — Public Company e.g. *Bank of St. Lucia or LUCELEC***
- Student Loan Interest Statement**
- Letter from the Bank for contribution to — *Registered Home Ownership Savings Plan (RHOSP)***
- Mortgage Interest Statement (with Deed of Sale of Land Register indicating Block & Parcel Number)**
- House Insurance & House Tax Receipt**
- Credit Union Share Statement**
- Deed of Separation, Court Order or Decree for Alimony payments**
- Receipts — Medical Expenses / Home Repairs**
- Supporting documents for any other claims made**

DEADLINE FOR FILING RETURNS MARCH 31st